

Tiburon can help find the most suitable Medicare plan for you. Our personal licensed sales agents will simplify the process, answer questions, and help you find an affordable option that meets your needs and budget. To get started, our agent will ask some basic information like your name, phone number, email address and zip code.

Our licensed sales agent will also ask some questions about your current situation to help compare your options for Medicare coverage. Before your call, please complete the worksheet below with as much information as you can. It's okay if you don't have everything, just fill out as much as you can.

1 Types of Coverage

You have a lot of options when it comes to Medicare. Starting by exploring available plans in your area, our licensed sales agents will focus on options that are of interest to you. What type of Medicare coverage are you interested in?

- Medicare Advantage
- Medicare Supplement
- Both

2 Current Insurance

To find the right health plan for you, our licensed sales agents independently shop the latest plans from more than 20 national carriers so we can compare rates together. To help compare, our licensed sales agent will need a little information about your current plan.

Additionally, you can record some information about your new plan. Typically, you can expect to receive information in the mail within 14 days but this can be helpful reference in the meantime.

	Your Current Plan	New Plan
Carrier/plan		
Monthly Premium	\$	\$
Annual Deductible	\$	\$
Type of plan (HMO, PPO)		

3 Preferred Physicians

One of the most important considerations when choosing a plan is whether or not you will be able to see your preferred physicians. List your physician's information below, and our licensed sales agents will be able to confirm whether or not your doctor accepts your new plan.

Physician's Name	Type of Physician	Phone Number	Number of visits in the last 12 months

4 Prescription Drugs

A common question we hear is, "Are my prescriptions covered?" Our licensed sales agents will make sure your medications are covered, and that you're getting the best price.

Name of Drug		Dose		Qty		Your Cost per refill	\$
Name of Drug		Dose		Qty		Your Cost per refill	\$
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Name of Drug		Dose		Qty		Your Cost per refill	\$
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5 Consider your Priorities

In order for our agents to find a Medicare plan that's right for you, we need to know what's most important to you. Put a checkmark in the box next to any of the categories that you consider to be a priority to you. Be sure to mention these categories at the beginning of the phone call with your agent.

- | | |
|---|--|
| <input type="checkbox"/> The price of co-pays/co-insurance | <input type="checkbox"/> Coverage for specialized services for example: transportation to appointments and over-the-counter benefits |
| <input type="checkbox"/> The cost of your annual deductible | |
| <input type="checkbox"/> The cost of monthly premiums | <input type="checkbox"/> Coverage for specialized drugs |
| <input type="checkbox"/> The cost of prescription drugs | <input type="checkbox"/> Coverage away from home/while traveling |

6 Questions

As you can see, there is a lot to evaluate when determining your Medicare plan. In just a few minutes we compare the latest plans from more than 20 national carriers to find a plan that meets your needs and budget Use the space below to write down any questions you have for us.

Now that you're ready, call 1-877-201-7535 (TTY: 1-877-486-2048) to speak with a licensed sales agent. Be sure to have your insurance or Medicare ID card (red, white, and blue card) handy when you call or fill out the online form. We look forward to hearing from you!

You're going to go over a lot of information on your call with our licensed sales agent but it's important to remember we're here for you. Please, don't hesitate to ask questions and reach out to us in the future with any concerns or questions you may have. You can write down your agent's contact information below, but we've also provided our general customer service number as well.

My Agent's Name	
My Agent's Phone Number	
Customer Care	1-855-443-3709 (M-F 8 a.m.-6 p.m. CT; Sat. 9 a.m.-2 p.m. CT)